

To Nasdaq Copenhagen

19 April 2024

Nykredit's and Totalkredit's auctions for 1 July 2024 refinancing

The Nykredit Group plans to conduct auctions in the period from Tuesday May 21 to Friday May 24 2024. The auctions will comprise refinancing of adjustable-rate mortgages ("Tilpasningslån") in DKK and floating-rate loans in DKK.

The Nykredit Group currently expects to sell bonds totaling up to DKK 42bn. The amounts are preliminary and will be affected by prepayments and refinancing changes until end April.

Time schedule

The auctions will be held according to the following schedule.

Auction period	Expected auction times – CET
21 to 24 May	First auction: Bidding until 10:30 / allotment 10:40 at latest Second auction: Bidding until 11:30 / allotment 11:40 at latest Third auction: Bidding until 13:00 / allotment 13:10 at latest

Auction amounts and period

Details on auction amounts and period will be announced at the beginning of May. Subsequently, the auction amounts will be updated on an ongoing basis at nykredit.com/ir.

Contacts

Questions regarding the bond sales and technical matters may be addressed to Nykredit Realkredit A/S, Group Treasury, Christian Mauritzen, tel +45 44 55 10 14.