

To Nasdaq Copenhagen

7 March 2018

Convening of annual general meeting of Nykredit Bank A/S

Nykredit Bank A/S will hold its annual general meeting on Wednesday 21 March 2018 at 11:00 at the Company's offices at Kalvebod Brygge 1-3, DK-1780 Copenhagen V.

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Agenda:

1. The Directors' report on the Company's activities in the past financial year.
2. Presentation of the audited Annual Report for approval.
3. Resolution on the discharge of the Executive Board and the Board of Directors.
4. Resolution on appropriation of profit or cover of loss in accordance with the approved Annual Report.
5. Remuneration matters, including the remuneration policy for approval.
6. Proposal for amendment of the Company's Articles of Association.
7. Election of members of the Board of Directors.
8. Appointment of auditors.
9. Any other business.

The agenda of the Company's general meeting, updated remuneration policy, draft new Articles of Association as well as its Annual Report will be available for inspection by the shareholders at the Company's address prior to the general meeting.

In item 6 on the agenda, the Board of Directors proposes amending the Articles of Association of the Company and also puts forward a proposal on electronic communication and authorisation by the Board to make a decision on extraordinary distribution.

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Item 7 on the agenda proposes re-election of Michael Rasmussen, Søren Holm, David Hellemann, Anders Jensen and Kim Rønnow Duus for the Board of Directors.

In item 8 on the agenda, the Board of Directors proposes re-appointment of the accounting firm Deloitte Statsautoriseret Revisionspartnerselskab.

It should be noted that Nykredit Realkredit A/S owns all the shares of the Company.

Copenhagen, 7 March 2018

Nykredit Bank A/S
Board of Directors

Contact:

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