

To Nasdaq Copenhagen

7 March 2018

## Convening of annual general meeting of Nykredit Realkredit A/S

Nykredit Realkredit A/S will hold its annual general meeting on 22 March 2018 at 12:00 at the Company's offices at Kalvebod Brygge 1-3, DK-1780 Copenhagen V.

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### Agenda:

1. The Directors' report on the Company's activities in the past financial year.
2. Presentation of the Annual Report 2017 for approval and discharge of the Board of Directors and Executive Board.
3. Proposal for the appropriation of profit according to the adopted Annual Report.
4. Remuneration matters, including the remuneration policy for approval.
5. Proposal for amendment of the Company's Articles of Association.
6. Election of members of the Board of Directors.
7. Appointment of auditors.
8. Any other business.

The agenda of the Company's general meeting, its updated remuneration policy as well as its Annual Report will be available for inspection by the shareholders at the Company's address prior to the general meeting.

In item 5 on the agenda, the Board of Directors has proposed the addition of two new secondary names, *Direkte Realkredit A/S* and *Den Ny Kreditforening A/S*, in Article 1(2) and the removal of the restrictive provision in Article 32(2) of the Articles of Association. Historically, the two names have been secondary names of the wholly-owned subsidiary Nykredit Administration V A/S, which is expected to be closed down in 2018. The restrictive provision to the effect that mortgages issued by the Company

Nykredit Realkredit A/S  
Kalvebod Brygge 1-3  
DK-1780 Copenhagen V  
Tel +45 44 55 10 00  
[www.nykredit.com](http://www.nykredit.com)

shall be non-negotiable and non-transferable is of a historical nature, and following consultation with the Danish Financial Supervisory Authority, it is proposed that the restrictive provision be deleted.

In item 6 on the agenda, it is proposed that Steffen Kragh, Merete Eldrup, Nina Smith, Helge Leiro Baastad, Michael Demsitz, Per W. Hallgren and Vibeke Krag be re-elected for the Board of Directors. Moreover PFA, on behalf of the investor consortium, is expected to recommend an additional member of the Board of Directors in accordance with the Shareholders' Agreement.

Re-election of Nina Smith, Michael Demsitz, Per W. Hallgren and Vibeke Krag is subject to their election for the Board of Directors of Forenet Kredit at the meeting of the association's Committee of Representatives held on the same date, and the sole shareholder, Nykredit A/S, may therefore propose changes at the general meeting.

In item 7 on the agenda, the Board of Directors proposes re-appointment of the accounting firm Deloitte Statsautoriseret Revisionspartnerselskab as recommended by the Audit Board. The Audit Board has not been influenced by any third party and has not been subject to any agreement with a third party restricting the appointment by the General Meeting to certain auditors or audit firms.

Admittance to the general meeting is subject to collection of an admission card at least three days prior to the general meeting.

It should be noted that Nykredit A/S owns all the shares of the Company.

*Copenhagen, 7 March 2018*

Nykredit Realkredit A/S  
Board of Directors

**Contact:**

*Questions may be addressed to Jens Theil, Head of Press Relations,  
tel +45 44 55 14 50.*