

To Nasdaq Copenhagen

23 November 2022

Refinancing of floating rate loans.

The Nykredit Group has conducted an auction in connection with the refinancing of floating rate loans on 1 January 2023.

The result of the auction is shown below. The spread will be in force until the next refinancing.

| | |
|--------------------------|---------------------|
| | Euribor-loan |
| ISIN | DK000953857-1 |
| Reference rate | Euribor 3M |
| Cover pool | H (SDO) |
| Series | 22H |
| Callable | Yes |
| Auction results | |
| Total allotment | EUR 230m |
| Total bids | EUR 686m |
| Interest rate spread | +0.79% |
| Price | 100.00 |
| Other information | |
| Maturity | 01-01-2028 |

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