

To Nasdaq Copenhagen

23 May 2023

Refinancing of floating rate loans.

The Nykredit Group has conducted four auctions in connection with the refinancing of floating rate loans on 1 July 2023.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cita-loan	Capped Floater-loan	Capped Floater-loan
ISIN	DK000954160-9	DK000954209-4	DK000954217-7	DK000954225-0
Reference rate	Cibor 6M	Cita 6M	Cibor 6M	Cibor 6M
Cover pool	G (RO)	H (SDO)	H (SDO)	H (SDO)
Series	32G	32H	32H	32H
Callable	No	No	No	Yes
Interest rate cap	No	No	6%	6%
Auction results				
Total allotment	DKK 7,100m	DKK 16,500m	DKK 1,300m	DKK 1,200m
Total bids	DDK 15,693m	DKK 35,309m	DKK 3,040m	DKK 3,809.5m
Interest rate spread	+0.15%	+0.64%	+0.75%	+0.94%
Price	100.20	100.20	100.20	100.20
Other information				
Maturity	01-01-2026	01-01-2027	01-07-2029	01-07-2034

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